## SENATE CHAMBER STATE OF OKLAHOMA

DISPOSITION

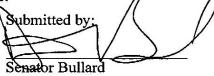
FLOOR AMENDMENT

No. \_|

COMMITTEE AMENDMENT

(Date)

I move to amend House Bill No. 3023 by substituting the attached floor substitute (Request # 3745) for the title, enacting clause, and entire body of the measure.



I hereby grant permission for the floor substitute to be adopted.

)
-

Senator Treat, President Pro Tempore

Senator Floyd Senator Hall Senator Jech Senator Jech Senator Standridge Senator Standridge Senator Stewart R. Qandon

Senator Weaver

Senator McCortney, Majority Floor Leader

Note: Judiciary Committee majority requires seven (7) members' signatures.

Bullard-TEK-FS-HB3023 4/18/2024 8:42 AM		<u>^</u>
(Floor Amendments Only)	Date and Time Filed: $4 - 22 - 24$	1:55pm gd
Untimely	Amendment Cycle Extended	Secondary Amendment

1	STATE OF OKLAHOMA
2	2nd Session of the 59th Legislature (2024)
3	FLOOR SUBSTITUTE FOR ENGROSSED
4	HOUSE BILL NO. 3023 By: Humphrey of the House
5	and
6	Bullard of the Senate
7	
8	
9	FLOOR SUBSTITUTE
10	[ state government - disciplinary action - notice to
11	employer – civil action – evidentiary requirements – relief – costs and fees – defense – codification – effective date ]
12	
13	
14	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
15	SECTION 1. NEW LAW A new section of law to be codified
16	in the Oklahoma Statutes as Section 848 of Title 74, unless there is
17	created a duplication in numbering, reads as follows:
18	A. For purposes of this section:
19	1. "Agency" means any office, department, commission, or
20	institution of the state government;
21	2. "Disciplinary action" means any direct or indirect form of
22	discipline, or any dismissal, demotion, transfer, reassignment,
23	suspension, reprimand, admonishment, warning of possible dismissal,
24	

1 reduction in force, reduction in rank, reduction in status, or 2 withholding of work;

3. "Mismanagement" means fraudulent activity, criminal misuse
4 of funds, or abuse or violation of a well-established, articulated,
5 clear and compelling public policy; and

4. "Retaliatory action" means frivolous, adverse measures by an
agency against a resident of this state or a consumer of the
services of the agency related to reporting of mismanagement by the
agency or its employees.

B. No officer or employee of any agency shall prohibit or take
disciplinary action against employees of such agency for:

Disclosing public information to correct what the employee
 reasonably believes shows a violation of the Oklahoma Constitution,
 Oklahoma Statutes, or a rule promulgated pursuant to law;

15 2. Reporting a violation of the Oklahoma Constitution, state or 16 federal law, rule, or policy; mismanagement; a gross waste of public 17 funds; an abuse of authority; or a substantial and specific danger 18 to public health or safety;

Discussing the operations and functions of the agency,
 either specifically or generally, with the Governor, members of the
 Legislature, or other persons in a position to investigate or
 initiate corrective action; or

4. Objecting to, or refusing to participate in, any activity,policy, or practice which the employee reasonably believes is in

Req. No. 3745

Page 2

violation of a law, or a rule or regulation promulgated pursuant to law, or which the employee reasonably believes poses a risk to public health, safety, or the environment.

C. 1. Except as provided in paragraph 2 of this subsection,
the protection against disciplinary action provided by subsection B
of this act shall not apply to an employee who makes a disclosure
unless the employee has provided written notice of the activity,
policy, or practice to a supervisor of the employee and has afforded
the agency a reasonable opportunity to correct the activity, policy,
or practice.

An employee shall not be required to comply with paragraph 1
 of this subsection if he or she:

- a. is reasonably certain that the activity, policy, or
  practice is known to one or more supervisors of the
  agency and the situation is emergency in nature,
- b. reasonably fears physical harm as a result of the
  disclosure, or
- 18 c. makes the disclosure in compliance with paragraph 3 of
  19 subsection B of this section.

D. No officer or employee of any state agency shall prohibit or take retaliatory action against a resident of this state or a consumer of agency services for:

Reporting a violation of the Oklahoma Constitution, state or
 federal law, rule, or policy; mismanagement; a gross waste of public

Page 3

1 funds; an abuse of authority; or a substantial and specific danger
2 to public health or safety; or

2. Discussing the operations and functions of the agency,
4 either specifically or generally, with the Governor, members of the
5 Legislature, or other persons in a position to investigate or
6 initiate corrective action.

E. 1. A person who alleges that he or she is a victim of a
violation of this act may bring a civil action against the agency in
a court of competent jurisdiction for appropriate injunctive relief
or damages, or both, within one hundred eighty (180) days after the
occurrence of the alleged violation.

2. An employee who alleges a violation of this act must show by 12 a preponderance of the evidence that prior to the alleged violation, 13 the employee, or a person acting on behalf of or under the direction 14 of the employee, had reported an instance of wrongdoing or waste to 15 the employer or an appropriate authority or was exempt from 16 reporting pursuant to paragraph 2 of subsection C of this section. 17 A resident of this state or consumer of agency services must show by 18 a preponderance of the evidence that he or she suffered direct 19 financial harm as a result of unequal or arbitrary application of 20 law, rules, or regulations by the agency or its employees. 21

3. In a civil action brought under this act, the court may award actual damages, court costs, and reasonable attorney fees to the prevailing party.

Req. No. 3745

Page 4

1	4. It shall be a defense to an action under this section if the
2	defendant shows by a preponderance of the evidence that the
3	violation or violations that are the subject of the action occurred
4	for separate and legitimate reasons which are not merely pretexts.
5	SECTION 2. This act shall become effective November 1, 2024.
6	
7	59-2-3745 TEK 4/22/2024 4:05:44 PM
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	